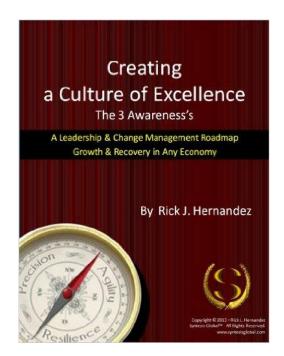


Conducting Difficult Conversations

"Inspiring Executive Excellence Beyond the Pace of Change"



https://amzn.to/2xTtwhY



Rick Hernandez
Principal
Syntesis Global, LLC
(805) 444-6514
rickh@syntesisglobal.com





Syntesis Global LLC

About Us

- Specialized Management Consulting firm: Executive & Management Coaching, Leadership & Team Optimization (Change/Integration-M/A), Outplacement (Career Transition), Global Human Resources Solutions
- Industries served: Aerospace, Financial Energy, Technology, Utilities, R&D, Pharma/Biotech, Manufacturing, Healthcare, Food & Beverage Industries
- Customization, audience-specific design: Culture Climate Surveys & Assessment
- Global expertise working with top Fortune 50/100/500 organizations within the public and private sectors
- Seasoned consultants with international expertise
- Thousands of participants served annually







Webinar Outcomes



- 1. Managing Difficult Conversations
- 2. Identifying the "Real" Problem
- 3. Delivering Your Resolution Message
- 4. Next Steps After Conflict
- 5. Knowing Your Audience



Thought for the day...





Shift in Perception

What are the Implications of effective Leadership specific to the following?

- Change Optimization
- > Communication Effectiveness
- > Future Growth & Direction
- Process, Systems & Business





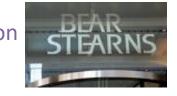
"Think Around the Corner"





R&D Trade Agreements Taxation Corporate Governance Automation Lean Risk The Impact of Change

LEHMAN BROTHERS



Profitability

Example Fannie Mae

Quality

Healthcare

Stockholder Equity SERVICE

Quarterly reporting

Middle East

Dividends

Leadership

Compliance

Bio Fuels

Innovation

Covenants



OSHAGIONAL POLITICS

Cash Optimization China **Financial Controls**

Technology & Science Automation

Pace of Change Risk Management

Threat of terrorism

Globalization

Bail-Outs Foreign Debt





Credit Debt Gov't Intervenion & Controls City Ordinances

Pressure on short term performance

Gov't Grants

IOT





Competition

LABOR

Brexit Policies Growth

Investor Activism Renewable Energy Corporate Scandals

M&A Activity Recession





A New Normal – A New Economy

- The Paradigm of Global Business & Competition has Changed
- Future Growth Requires Innovation & Leadership Communication to ensure Success
- Power of Strategic Vision is Key
- Unleashing the Power of People
- Multi-Generational Gaps / Millennial Development
- Foreign Markets / Growth
- Global Logistics & Supply/Chain (Off-Shoring)
- Quantum Technological Advances (A.I./IOT/Crypto)
- The Pace of Change
- Succession Planning







The 3 Pillars to "Conscious Leadership"

PRECISION

Thought Leadership

Self-Awareness

Change Optimization

Cultural Best Practices

Int'l Growth Objectives

Leadership Vision

Trust – Positive Intent

Your Business Story

"Being on Purpose"™

AGILITY

People Leadership

Build & Sustain Teams

Quality & Service Imperative

Nuance "Buy-In"

Interpersonal Relationships

Diversity

Technology/Innovation

Positive Adaptability

Your Brand: Networking

RESILIENCE

Results Leadership

Business Drivers

Financial Controls & Reporting

Accountability (Metrics)

Closing the Gaps (Ambiguity)

Follow-up

Process Integrity

Re-Calibration



Conducting Difficult Conversations

Conflict Resolution...

begins with a strategic dialogue that serves the "Big Picture," and business objectives when managing change, or difference of opinion.





Key Message

Having the ability to successfully engage in difficult conversations with peers, employees, bosses and staff, is an important skill to successfully manage relationships and results. Particularly, when strategically managing growth, direction, approach, change or conflict.



Types of Difficult Conversations

- Disagreeing when the stakes are high
- Dealing with performance, rude or disrespectful behaviour
- Saying "No"
- Delivering difficult news





When Do We Need to Engage?

To determine if you need to have a difficult conversation ask yourself;

"What is at stake here?"

- Does it serve the "Big Picture?"
- Strategically Does it improve the following: Relationships, quality Financials, business plan, reliability, cost-management, customer, operations, process, exposure, compliance/regulatory, growth goals?
- What does it protect? Values? Integrity? Ethics?

What happens if you don't have the conversation?





Ineffective Ways to Manage Difficult Conversations

- Avoidance
- Confrontation
- Compromise





Framework for Difficult Conversations

Five Steps:

- 1. Prepare to conduct a dialogue
- 2. Prepare and Deliver an ABC Message
- 3. Stop Talking and Start Listening
- Remain Cool & Calm
- Respond not Defend





1. Prepare to Dialogue

Identify the "Real" Issue

- Assume Positive Intent
- What are the facts?
- What is the other person doing or saying that is causing a problem?
- What is the <u>effect/result of their action/inaction</u> on you or others?

Remember...your beliefs, assumptions and judgments about the situation are not facts!





Prepare: Clarify Your Goal

What are you hoping to achieve in having this difficult conversation?

- Is it doable?
- Is it within your control?
- Is it productive?
- Does it serve your business, process/systems and operational objectives? Or, OPINION?



Prepare: Plan Ahead

Follow the Scout Motto: Be Prepared

- Anticipate their reaction so you don't get hooked
- Know your <u>back-up plan</u> if you do not get cooperation or the conversation goes sour





2. Prepare: Your ABC Message

Accurate

Brief

Clear





Accurate

- Definition: Stick to the facts (What are the effects/Impact?)
- Use "I" statements (I think, I feel, I believe) vs. "YOU."
- Share the impact of their actions without assuming their intentions (beliefs, assumptions & judgements are "not" facts)
- Avoid "hot" and judgmental language





Brief

 Decide what is most important "in the present," and leave it at that- no dredging up ancient history

Avoid lengthy explanations

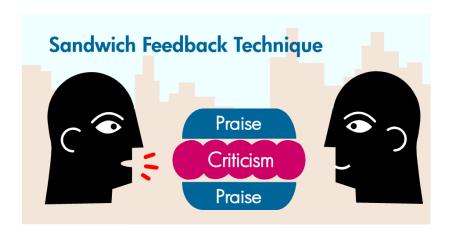
Less is more





Clear

- Get straight to the heart of the matter
- No hints or innuendo give diplomacy a rest
- Avoid blaming others
- Avoid the feedback "sandwich" (The Sandwich Effect)





Delivering Your ABC Message

Deliver your ABC Message

- Be Calm
- Be Confident
- Be Neutral



FACTS: This is about giving people the "straight goods" in a respectful and <u>non-judgmental way</u> — it serves the bigger picture. (Honesty, Integrity & Empathy)



3. Stop Talking – Start Listening

Turn the conversation over to the other person and then...

Embrace Silence

- The moments following the delivery of your message are the most difficult. Be prepared for the discomfort.
- Give the other person the space to respond





Listen Up

- Listening is more than not talking. It is about being neutral, curious and present
- Listen with thoughtful attention to understand what the other person is thinking and feeling. What are their concerns?

Resist the temptation to...interrupt





Acknowledge the Other

Even if you don't agree with what the other person is saying, you can acknowledge:

- Their perspective by conveying your understanding of what you hear.
- Their feelings by showing empathy.

Acknowledgement is about Respect..." hear you..."



Why Bother?

- Resolution: Communication, Collaboration & Performance
- Business, Process/Systems and Cultural Alignment
- Everyone wants to be heard and understood
- NOTE: The key to having them "hear" your message is having the confidence to <u>listen to them</u> speak without interruption





4. Stay Cool

- Be prepared for a strong emotional reaction or "push back"
 YOUR RESPONSE: "I hear you..."
- Give them the <u>space</u> to have their reaction
- Have your plan to stay calm, cool and confident

Remember it is not personal

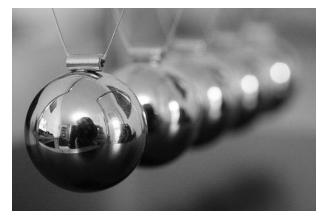




5. Respond – Not Defend

- Pause before responding (Breathe...)
- Resist the temptation to respond in kind, back down, or become defensive (Do not get sucked in / No Ego)
- What are you asking for?

Be Calm. Be Concise. Be Confident.





Wrap It Up...

- Re-state your message (agree to disagree)
- Clarify misinformation/misunderstandings
- Reiterate expectations, boundaries and accountability



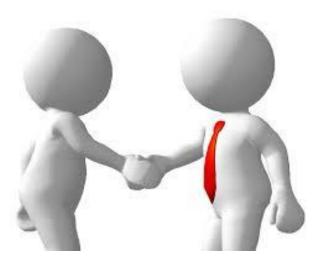
- Resolution: Clarify what <u>you have agreed to (Goals</u>, steps, commitments, follow-up, metrics (agreements & commitments)
- Mentor: Coach and turn it into a learning experience

Be Calm. Be Concise. Be Confident.



Going Forward...

- Deal with <u>issues as they arise</u>
- Prepare for all of your difficult conversations
- If someone comes to you listen, question, acknowledge and take time to plan...





Communication Sources

"Audience"

Body

Voice

Words

- Gestures: How you look when saying it
- Eye contact, expressions, proximity
- 55% of the message (nonverbal cues)
- Tone: The way you say it
- Volume, pitch, speed
- 38% of the message
- Word choice
- What you say; phrasing, filler words
- 7% of the message



REVIEW

Framework for Difficult Conversations

Time-Line (Integrity & Positive Intent) Metric (Agreements & Commitments) Goal Ownership ("No Surprises Rule") Facts (Impact / Process / Deficit) Understanding (Listen & Learn) **Stay Focused** Empowerment (Collaboration & Support) Clarity (Business & Operational Impact) ■ Expectations (Audience) Prepare an ABC Message Accountability (Clear Direction) Positive Intent (Respect, Integrity, Trust) Define Impact (Business, Systems, People) **Prepare to Conduct a Difficult Conversation** Neutral Language (Opportunity)



Stepping into Your New Future

One day, you realize that there are some people you'll never see again. At least, not in the same way.





A Different Level of Thinking

"It's not about doing different things...

It's about doing things differently."

- Syntesis Global







Conclusion

- Communication Success is a Choice
- Self-Awareness (know your audience)
- You are accountable to what you know

• Principles to Remember:

- Clarity of Intent
- Create Positive Momentum (words matter)
- "Believing is Seeing" (trust)
- > Breathe...



2019 Leadership Webinar Series

- ➤ February 28th Conducting Difficult Conversations
- ➤ April 25th Building Credibility
- June 13 Conducting Effective Meetings
- ➤ August 22nd Develop Your Team
- October 24th Manage Upward: Sell Your Ideas & Build Your Business Case

Contact
FCIB/NACM about
Registering for a
2018
3-Pack of
Leadership
Influence Webinars







Thank You!

Rick J. Hernandez rickh@syntesisglobal.com

www.syntesisglobal.com +1 (800) 829-7218