

Thinking Strategically

Syntesis Global 20/20 Leadership Series







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from the "Creating a Culture of Excellence - Winning Together" ™ Workshops



Syntesis Global LLC

- Specialized Management Consulting firm
- ➤ Global expertise working with top Fortune 50/100/500 organizations within the public and private sectors
- Executive Coaching, Leadership & Team Development, Change/Integration (M/A), Outplacement (Career Transition), HR Solutions
- ➤ Industries served: Aerospace, Energy, Technology, Utilities, R&D, Pharma/BioTech, Manufacturing, Financial, Healthcare
- Seasoned consultants with international expertise
- > Hundreds of participants served annually





Strategic Webinar Outcomes



- 1. The 5 Phase Strategic Journey
- 2. Components of Strategic Leadership
- 3. Identify Strategic Gaps
- 4. Syntesis Global Alignment Model
- 5. Elements of Strategic Thinking

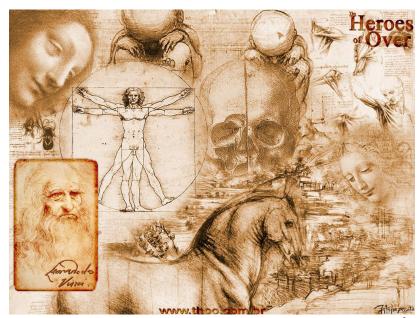


Thought for the day...

People of accomplishment rarely sit back and let things happen to them.

They go out and happen to things...

- Leonardo da Vinci





The New Normal

- The Financial Paradigm of Global Business has Changed
- Clear Leadership Communication is Vital to Success
- Power of Strategic Vision is Key
- Social Media: Differentiation is an imperative
- Global Logistics & Supply/Chain (Off-Shoring)
- Quantum & Disruptive Technological Advances
- Unleashing the Power of People
- Motivation & Morale are Essential
- Strategic Alliances
- Change Agents will Thrive
- Career Instability



R&D Trade Agreements Taxation Corporate Governance

Risk The Impact of Change Stockholder Middle East

Politics







Leadership

Compliance

Innovation

Equity Growth National Secu

Quarterly reporting Cash Optimization China **Financial Controls**

Technology & Science Automation

> **Pace of Change** Risk Management

Threat of terrorism

Globalization **Bail-Outs** Foreign Debt





Credit Debt Gov't Intervention & Controls City Ordinances
Pressure on short term performance

Gov't Grants

Union Negotiations

http://www.voutube.com/watch?v=0eUeL3n7fDs&feature=related

Integration NG FOREIGN POLICY

Quality

Obamacare

Policies **M&A Activity**

COSTS Competition

Covenants LABOR

Regulations Service **Corporate Scandals**

Recession







Perception

QUESTIONS?

What are the Implications for Leadership, Strategy & Direction, Planning, Risk Management and Global Business Growth?





"Think Around the Corner"





Where's the Strategic Gap?

- 1. What do you consider strategic?
- 2. How does one "become strategic?"
- 3. Why aren't strategies more effective?
- 4. Who do you consider "strategic?"
- 5. Why do you choose this person?





1. Corporate Fatigue

10 Reasons Why Most Leaders Fail to *Think Strategically*:

- 1. Lack of Vision
- 2. Inability to tell a "Business Story"
- 3. Exposure (Segmentation)
- 4. Closing the "Obstacle Gaps"
- 5. Systemic Disequilibrium
- 6. Small & Short-term wins
- 7. Failing to create "Buy-In"
- 8. Lack of Passion
- 9. Failure to Re-calibrate
- 10. Intellectual Complacency





Conscious Leadership. Frame-Work





"Conscious Leadership" Values

Respect

Listening

Inquiry vs. Advocacy

No Blame/ No Fault

Collaboration (Diversity)

Mentoring

Empathetic

Understanding

Trust

Positive Intent

Confidentiality

Win-Win (Empowerment)

Direct to Source

Truth & Information

Innovation & Creativity

Integrity

Authenticity

Commitment

Roles & Responsibilities

Consistency

Accountability

Dependability

Credibility

Communication

Clarity

Solutions-Focused

"No Surprises Rule"

"Buy-In"

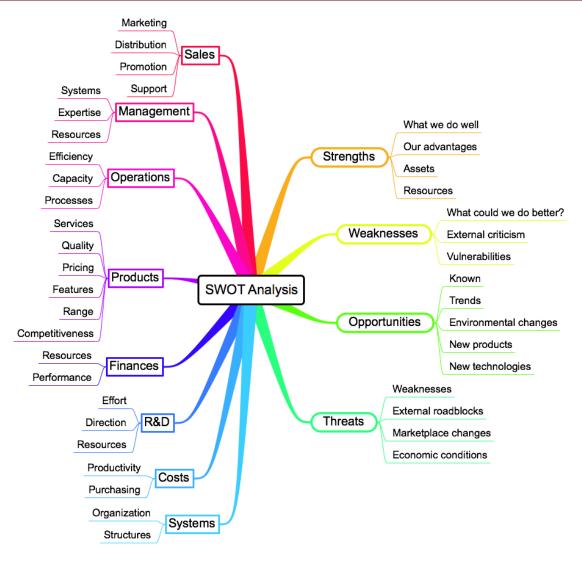
Relationships (Inclusivity)

Follow-Through & Closure

Social Media



3. S.W.O.T. Analysis





Closing the Gaps

PRESENT

What's Working.....

1. _____

2. _____

3.

4.

5.

1. _____

What's not.....

2. _____

3. _____

4. _____

5. _____



FUTURE

Targeted Performance Attributes

(Steps to "Close the Gaps")

1. _____

2. _____

3.

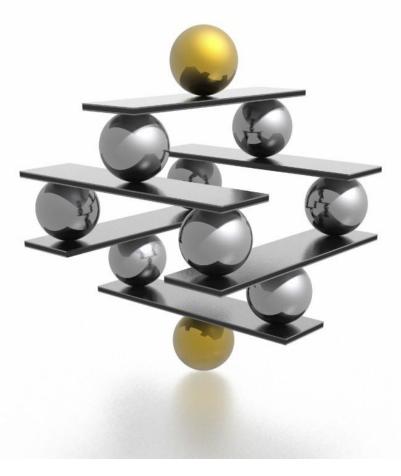
4.

5. _____



Execution Gap

4. Alignment Model





Syntesis Alignment Model

The 3 Awareness'

PRECISION

Thought Leadership

Managing Change

Organizational Alignment

Growth Objectives

Leadership Vision

Trust, Support Collaboration, Communication

Systems & Innovation

Empowerment

AGILITY

People Leadership

Goal-Setting

Quality & Service Imperative

Culture of Excellence "Buy-In"

Interpersonal Relationships

Performance Management

Technology/Systems

Adaptability

RESILIENCE

Results Leadership

Business Drivers

Financial Controls
& Reporting

Accountability (Metrics)

Closing the Gaps (Exposure)

Optimization (Follow-up)

Commitment

Re-Calibration



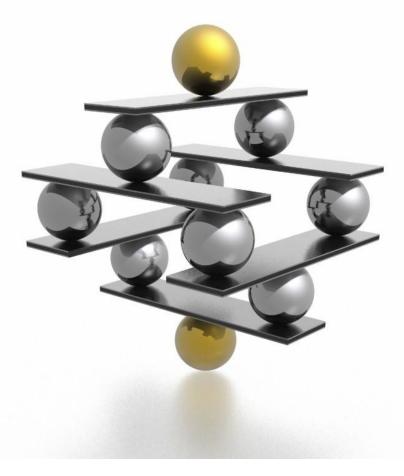
Strategic Planning Cycle



How do we measure success?



5. Elements of Strategic Thinking





Step 1: Organizational Audit

"Alignment"

Critical Success Factors (CSF's)

Shift in Perception

Cultural Alignment

- Business Plan (strategy) Discipline (3C's)
- Tools & Resources (Infrastructure)
- Establish KPI's / KRI's
- Assessment ("Right People on the Bus?")
- Attitudes & Beliefs ("Buy-In")
- Fear Quotient (Communicate & Stabilize)
- Vision, Mission, Values & Goals
- Benchmarking: Define Direction
- Know Your Audience (Cultural EQ)



Step 2: Strategic Execution

"Creativity"

Business Goals

Organizational Goals

Performance Goals



- Clear Growth Strategy (Quality, Costs & Service)
 - Financial Excellence (Accountability)
 - Leadership Authenticity (Credibility)
- External Business Relationships (Influence)
- Leadership Development (Coaching)
- Value Creation (Technology & Innovation)
- Roles & Responsibilities (Knowledge Transfer)
- Performance (Talent) Management
- Promote Teamwork, Trust, Partnering
- Inclusion: Stake-Holder Empowerment



Step 3: Strategic Discipline

"Sustainability"

Resilience

Agility

Precision

- Drive Operational Efficiencies (Metrics)
- Innovation (ROI/ROT)
- Financial Responsibility & Reporting
- Communication Road-Map (≠ SILO'S)
- Cost Containment, Quality & Reliability
- Process, Policies & Systems Congruency
- Value Proposition
- End in Mind (CSF's)
- Sense of Purpose (Motivation & Morale)



Summary

- 1. <u>Align</u>: Through *Conscious Leadership*® principles, engage stakeholders to understand change. Manage differences and *create "buy-in"* to ultimately drive the organization forward. Rally team around a compelling strategic vision, mission, values & goals. Ensure resources, commitments and accountability metrics are in place.
- 2. <u>Anticipate</u>: "Think Around the Corner." Imagination & Adaptation. Embrace uncertainty & embrace others' POV. Be vigilant. Think Innovation & Trends.
- 3. <u>Persistent</u>: Challenge assumptions. Ask the "right questions." Examine uncertainty. Reframe problems & root cause. Think Discipline & Flexibility.
- **4.** <u>Interpret</u>: Be curious. Connect multiple data points in new and insightful ways to make sense of complex, ambiguous situations. Use both analytic reasoning and seasoned intuition.
- 5. <u>Decide</u>: Critical decision-making. Courage. Make tough choices. <u>Balance long-term investment</u> for growth & development with short-term pressure for results. Balance speed and options when making complex decisions.
- **6.** <u>Learn</u>: Be excited. Reflect on successes and failures. Learn from interactions with internal/external stakeholders. Be innovative. Follow-up & focus on positive momentum.







Conclusion

- Know your audience (business story/3 C's)
- Cultivate credibility & trust
- Principles to Remember:
 - ➤ People "Buy-In" = Margins & Market Share
 - Organizational Sovereignty
 - Commitment: Reinforce learning/Follow-up
 - Positive Momentum: "Believing is Seeing"



Leadership Webinar Series

Upcoming Events:

- > April 20th Adapting to New & Demanding Roles
- ➤ May 25th Thinking Strategically
- ➤ July 27th Building Relationships with Key Stakeholders
- August 31st Executive Decision Making
- **>** September 28th − Driving Accountability
- ➢ October 26th Driving Change and Executing Plan
- ➤ November 30th Conflict Resolution









Thank You!

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It's not about doing different things, but about doing things differently

- Syntesis Global

Summary

- Create <u>Internal advocacy</u> by engaging the support of people outside your direct line of command. Build relationships to enhance your systems support
- Develop strategic <u>leadership influencing skills</u> to gain backing to ideas and goals. Hone this skill to leverage competing forces and to re-shape your team's perception to align with the strategic business plan and "big picture."
- Minimize obstacles (resistance) Secure input from key stakeholders.
- Commitment must match expectations.





POLL – SLIDE 13

When developing and executing on "strategy," global executives representing \$500M-\$10B companies disclosed their companies are "not focused on executing our strategy." What percentage believe this?

- a) 87%
- b) 55%
- c) 37%
- d) 18%



POLL – SLIDE 28

Why aren't most companies unable to implement a strategy?

- A. Resistance to companies direction (strategy)
- B. Employees don't believe, nor understand "The Strategy"
- C. Organization lacks "Alignment"
- D. Conflicting Priorities & "B" Above
- E. All of the above



Leadership Webinar Series

Upcoming Events:

July 16th – Building Relationships with Key Stakeholders

August 18th – Executive Decision Making

September 15th – Driving Accountability

October 22nd – Driving Change and Executing Plan

November 10th – Conflict Resolution

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Definition...

General Andre Beaufre wrote in 1963 that strategic thinking "is a mental process, at once abstract and rational, which must be capable of synthesizing both psychological and material data. The strategist must have a great capacity for both, analysis and synthesis; analysis is necessary to assemble the data on which he makes his diagnosis, synthesis in order to produce from these data the diagnosis itself--and the diagnosis, in fact, amounts to a choice between alternative courses of action."





