



2023 CFDD Portland Credit Retreat

Friday, April, 7, 2023

****NOTE** -- Attend 'In Person' OR Virtual/Remote**

8:00 a.m. – Registration

8:30 a.m. – 4:30 p.m.

NACM Commercial Services Classroom
7931 NE Halsey St, Portland, OR 97213

This full-day educational event will benefit new and seasoned credit professionals. Enhance your skills and network with colleagues in credit and finance.

Speakers:

Jason Torf, Partner, Tucker Ellis LLP, Chicago, IL
Karen L Hart, Bell Nunnally & Martin LLP, Dallas, TX

Friday, Morning Session

Jason Torf will begin our educational offerings with a presentation on **Credit Enhancements**. These 'security measures' are more important now than ever to help ensure you get paid. Learn about the intricacies of guarantees (personal, corporate, cross corporate), UCC's, PMSI's, letters of credit, Puts, etc.

After a short break, Jason will switch topics and cover **Subchapter 5 of the Bankruptcy code**. Find out about the 'nuts and bolts' of this recently added provision, followed by an in-depth and hands on case study detailing the practical application of seeing how the Subchapter 5 was used in a recent bankruptcy case.

Friday, Afternoon Session

Following lunch, **Karen L Hart** will help attendees learn how to **"Dance Like No One is Watching But Email Like it May Be Read Aloud in a Deposition"**. Presenting this topic of effective electronic communication has relevance and importance to every credit and finance professional. This is a program you do not want to miss!!!

After a short break, Karen will dive into a new program topic – **"Cryptocurrency, NFT's and the Metaverse: Office of the Future?"**. This is a hot topic many people have not heard anything about. We are so excited for Karen to present this session to our attendees!

This will, most assuredly, be an action packed day of educational sessions that is timely and relevant to every person working in the credit and finance profession.

Registration:

Member: \$185 (All NACM / CFDD members)

Non-Member: \$225

(Continental breakfast, Lunch, and refreshments during two breaks will be provided.)

Contact Brett M Hanft, CBA at hanft@lumber.com or 503-520-5451 with questions about this CFDD Portland Credit Retreat event.



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April 7, 2023 8:30 am – 4:30 pm

NACM Commercial Services Classroom

7931 NE Halsey St, Portland OR

Name: _____

Company: _____

Billing Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

Cost:

CFDD Members	\$185
NACM Members	\$185
Non-NACM Members	\$225
Non-CFDD Members	\$225

Please Process the Following Registration:

- CFDD/NACM Member Non-Member

Please indicate how you are attending:

- In-Person Remote

Please advise if you have any dietary restrictions or food allergies: _____

Payment Options:

- Bill NACM account. Member# _____
(NACM members only).
- Check enclosed.
(Please make checks payable to CFDD Portland.)

Scholarship Recipient?

(If yes, please identify scholarship award.)

- Portland Chapter
 NACM Commercial Services Foundation
 Other

If you need to use another form of payment please leave payment contact information below. For Security purposes we are not collecting credit card information via a form.

Name: _____

Phone: _____ Email: _____

If billing your NACM account OR paying with credit card, please scan and email completed registration forms to: Yvonne Prinslow, CCE, yvonneprinslow@hamptonlumber.com or fax to 503.291.5653. If 'check enclosed,' please make checks payable to CFDD Portland and mail to: Yvonne Prinslow, CCE, C/O Hampton Lumber, 9600 SW Barnes Rd., Ste. 200, Portland, OR 97225-6698.