



# CFDD National Special Program / Seminar Award Application

5 Pages Maximum Including Application (No Folders Please)  
MUST BE TYPED OR COMPUTER GENERATED

Hit the tab key to move from one space to the next. Completed application forms should be submitted with the information requested and must be received by **March 15**. Please send your files as e-mail attachments to [cfdd@nacm.org](mailto:cfdd@nacm.org). The name of the file containing the nomination form should be as follows: SpecProg\_ChapterName.doc. Example: SpecProg\_Albuquerque.doc. The name of the file containing samples should be as follows SpecProgSamples\_ChapterName.doc. Example: SpecProgSamples\_Albuquerque.doc.

**CFDD Portland**  
Chapter

**Portland, OR**  
City/State

Chapters are invited to nominate one of its seminars or workshops held as a special event for CFDD's National Outstanding Seminar or Workshop Award. For an application to be eligible for consideration, it must be completed and signed by an authorized representative of the submitting Chapter and have met the Judge's scoring threshold of 65. In recognition of outstanding seminars or workshops, the CFDD Board of Directors presents the Outstanding Seminar or Workshop awards in each membership class at the CFDD Annual Awards & Installation Luncheon held during the NACM Credit Congress.

Chapter Membership Classification (January 1):  Class A: 25 and over  Class B: 0 – 24

## Program

See point breakdown below

Name of Session CFDD Portland Credit Retreat  
Date Held April 7, 2023  
Length of Program 8:30 am - 4:30 pm (6 hours of educational sessions)

Seminar or Workshop Content 30 Points Maximum  
Credit Enhancements - Discussion of using proper security instruments to help ensure you get paid; included guarantees (personal, corporate, cross corporate), UCC's, PMSI's, letters of credit, Puts, etc.  
SubChapter 5 of the Bankruptcy Code -- Understanding the 'nuts and bolts' of this new provision and recent uses in the bankruptcy courts.  
Does this latest provision favor debtors or creditors?  
Dance Like No One is Watching but Email Like it May be Read Aloud in a Deposition -- Effective electronic communication skills and techniques. Discussion includes how an e-mail receiver's perception of message may be completely different than sender's intent, having documents subpoenaed for use in court hearings, etc.  
Cryptocurrency, NFT's and the Metaverse: Office of the Future? A new 'hot topic' not very many people have heard about.

Speaker Name Jason M Torf and Karen L Hart  
Speaker Title Jason M Torf, Partner, Tucker Ellis LLP; Karen L Hart, Partner, Bell Nunnally & Martin LLP  
Speaker Credentials (background) Bios are extensive; attached for detail on both speakers

Continuing Education Units (CEU's) Earned?  Yes  No 10 Points Maximum  
CCE Recertification Points Earned?  Yes  No  
CEU Control Number 32389, 32390, 32391, and 32392 - .6 CEU points total

## Participation

20 Points Maximum

Members	Number in Attendance	<u>9</u>	% of Membership	<u>20%</u>
Non Members	Number in Attendance	<u>7</u>		
Total Attendance		<u>16</u>		
Number of members involved in the coordination of arrangements		<u>7</u>	% of Membership	<u>17%</u>

Describe how members were involved in the coordinating of the arrangements of this event  
The organizing committee was responsible for every aspect of confirming the speakers and session content, program / registration documentation and publicity (with the assistance from our NACM affiliate -- thank you!!), logistics, catering, CEU/CCE recertification points, attendance, and making sure the event was an overall success. It was challenging to offer both in person and virtual attendance, but the ability to offer attendance with either option was helpful. Divide and conquer was the committee's mantra -- so no one person had to bear the burden of tackling too much responsibility for the event.

Number of new members gained as a result of attendance at this seminar or workshop 0

**Publicity**

(Please attached copy of the meeting notice)

20 Points Maximum

How was this program promoted and to whom:

Program and registration documents were forwarded to the CFDD Portland Chapter membership via e-mail, published several months in our monthly CreditLine newsletter, e-mailed to previous Credit Retreat attendees, promoted at local and regional NACM industry group meetings, and sent through CFDD National to other CFDD chapter members encouraging attendance at our event.

**Use of Funds**

Total Proceeds \$2,225

20 Points Maximum

Use of Funds

Proceeds from the Credit Retreat are always earmarked under 'restricted' funds to ensure we promote and offer scholarships for our members to pursue certification, continuing education goals, and attendance at local, regional, and national conferences. The committee worked very hard to ensure expenses were minimal so we could budget as many profit dollars as possible for future scholarship offerings.

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*Your signature, represented by typing your name, attests to the validity of the information provided to the best of your knowledge.*

NACM – CFDD  
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E: cfdd@nacm.org

<u><b>Eleanor Hartman, CCE</b></u>	<b>02/01/24</b>
Chapter Program Chairman (representing signature)	Date
<u><b>Alaina Worden, CCE</b></u>	<b>02/01/24</b>
Chapter President (representing signature)	Date

5 Pages Maximum  
(not including sample newsletter)

Revised December 2019