



CFDD National Regular Program Award Application

5 Pages Maximum Including Application (No Folders Please)
MUST BE TYPED OR COMPUTER GENERATED

Hit the tab key to move from one space to the next. Completed application forms should be submitted with the information requested and must be received by **March 15**. Please send your files as e-mail attachments to cfdd@nacm.org. The name of the file containing the nomination form should be as follows: RegProg_ChapterName.doc. Example: RegProg_Albuquerque.doc. The name of the file containing samples should be as follows RegProgSamples_ChapterName.doc. Example: RegProgSamples_Albuquerque.doc.

CFDD Portland

Portland, OR

Chapter

City/State

Chapters are invited to nominate one of their regular programs each year for CFDD's National Outstanding Regular Program award. For an application to be eligible for consideration, it must be completed and signed by an authorized representative of the submitting Chapter and have met the Judge's scoring threshold of 65. In recognition of outstanding regular programs, the CFDD Board of Directors presents one Outstanding Regular Program Award in each Chapter membership class at the CFDD Annual Awards & Installation Luncheon held during the NACM Credit Congress.

Chapter Membership Classification (January 1): Class A: 25 and over Class B: 0 – 24

Program

See point breakdown below

Name of Session Six Signs It's A Scam

Date Held June 8, 2023

Length of Program 1 hour

Program Content 30 Points Maximum

Every year, thieves and con artists cheat thousands of Oregonians out of their hard earned money and valuable personal information. This presentation will help you stop the fraud before it starts and teach you how to alert others so they can avoid becoming victims. Please join us and spread the word to your family, neighbors, and friends across the state to help them become smarter consumers as well.

Speaker Name Ellen Klem

Speaker Title Director of Consumer Outreach & Education - Oregon Office of the Attorney General

As Director of Consumer Outreach and Education for the office of the Attorney General, Ellen's mission is to prevent financial harm to Oregonians, especially older adults whose first language is not English, and students with large education related debt. Previously, Ellen worked at the American Bar Association Commission on Law and Aging in Washington DC where she was responsible for research, policy development, advocacy, education, and training.

Speaker Credentials (background)

Continuing Education Units (CEU's) Earned? Yes No 10 Points Maximum

CCE Recertification Points Earned? Yes No

CEU Control Number 32509

Participation

20 Points Maximum

Members

Number in Attendance	<u>12</u>	% of Membership	<u>24%</u>
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Non Members

Number in Attendance	<u>2</u>		
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Total Attendance

	<u>14</u>		
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Number of new members gained as a result of attendance at this regular meeting 0

Publicity

(Please attached copy of the meeting notice)

10 Points Maximum

How was this program promoted and to whom:

This program was publicized in our monthly CreditLine newsletter which was e-mailed out to our entire chapter membership, honorary members, prospective members, and the CFDD National Board prior to our chapter meeting date. We also shared the meeting notice to CFDD National Vice-Chair Kelly Shock who forwarded the program information out to all local CFDD chapter Presidents. We continue inviting and soliciting additional attendance to any CFDD member across the country when our monthly programs are offered in a virtual format.

Reason to Consider

30 Points Maximum

Why did you select this particular program for consideration for this award?

The CFDD Portland Board of Directors unanimously chose this particular program to submit for National Award consideration. Fraud has become an all too often occurrence in everyone's lives, both personally and professionally. Scam artists and fraudsters have become entirely too sophisticated in presenting many different fraudulent schemes that constantly challenge businesses and people. Having Ellen share her knowledge and expertise on this 'hot topic' facilitated the exchange of timely and beneficial educational information and followed with a lively discussion of sharing ideas as well as personal experiences to help keep scam artists at bay. This 'extra curricular' discussion added greatly to the relevance of the content and impact for our attendees. The success of a montly program grows exponentially when the topic and speaker help to facilitate the continued exchange of communication from within the meeting's attendees. CFDD Portland always prides itself on ensuring that every monthly program offers CEU and CCE recertification points, promoting the continuation of personal and professional growth in our organization. The program content, speaker, and interaction from attendees made this program an obvious choice for Portland to submit for consideratin as this year's Outstanding Monthly Program. Thank you, as always, for your consideration.

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Your signature, represented by typing your name, attests to the validity of the information provided to the best of your knowledge.

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E: cfdd@nacm.org

<u>Eleanor Hartman, CCE</u>	<u>02/27/24</u>
Chapter Program Chairman (representing signature)	Date
<u>Alaina Worden, CCE</u>	<u>02/27/24</u>
Chapter President (representing signature)	Date

5 Pages Maximum
(not including sample newsletter)

Revised December 2019